



Financial Highlights

Particulars	2015	2014	2013	2012	2011	2010
Operating Results						
Pak Rupees in Thousands						
Sales	10,275,281	11,763,699	11,348,105	11,199,270	10,780,531	8,620,045
Gross Profit	36,265	580,635	496,980	1,117,653	871,698	566,874
Operating (loss) / profit	(451,346)	55,601	22,015	645,017	553,148	295,505
Profit after taxation	88,911	145,756	321,603	652,820	626,444	410,975
Percentage						
Dividend	35.00	55.00	40.00	95.00	50.00	20.00
Financial Position						
Pak Rupees in Thousands						
Paid up Capital	383,645	383,645	383,645	383,645	383,645	383,645
Reserves & unappropriated profit	3,262,345	3,393,211	3,508,016	3,359,053	3,123,345	2,573,630
Property, Plant & Equipment	1,837,233	1,797,791	1,719,259	1,860,764	2,047,881	2,357,159
Current Assets	4,233,600	4,394,362	4,690,308	3,725,008	3,713,325	2,671,278
Current Liabilities	2,620,345	2,614,420	2,393,858	1,675,047	2,013,047	1,603,698
Net Current Assets	1,613,255	1,779,942	2,296,450	2,049,961	1,700,278	1,067,580
Long Term Liabilities	-	-	-	-	79,158	298,815
Deferred Liabilities	404,613	400,528	426,083	470,357	463,770	470,731
Financial Ratios & Percentages						
Percentages						
Gross Profit Ratio	0.35	4.94	4.38	9.98	8.09	6.58
Return on Capital Employed	1.65	4.31	5.92	23.28	22.49	14.24
Return on Equity	2.44	3.86	8.26	17.44	17.86	13.90
Number of Times						
Inventory Turnover	4.24	4.51	4.53	4.94	5.96	4.81
Debtors Turnover	11.07	10.48	11.60	11.24	12.57	16.15
Total Assets Turnover	1.53	1.74	1.80	1.87	1.89	1.54
Fixed Assets Turnover	5.65	6.69	6.34	5.73	4.89	3.60
Interest Cover	(4.39)	0.46	0.25	31.36	8.53	1.71
Ratio						
Debt-Equity	0 : 100	0 : 100	0 : 100	0 : 100	02 : 98	09 : 91
Current Ratio	1.62 : 1	1.68 : 1	1.96 : 1	2.22 : 1	1.84 : 1	1.67 : 1
Per Share Results and Returns						
Pak Rupees						
Break-up Value	95.04	98.45	101.44	97.56	91.41	77.08
Earnings per Share – Basic and diluted	2.32	3.80	8.38	17.02	16.33	10.71
Dividend per Share	3.50	5.50	4.00	9.50	5.00	2.00
Percentages						
Dividend Yield	2.48	3.24	2.34	10.17	9.51	4.76
Dividend Pay Out	150.86	144.74	47.73	55.82	30.62	18.67
Number of Times						
Price Earning Ratio – Year end price	60.78	44.74	20.41	5.49	3.22	3.92
Share Performance						
Pak Rupees						
Highest	175.00	200.37	201.00	95.78	58.80	77.00
Lowest	139.00	165.03	88.79	49.00	36.80	35.77
At year end	141.00	170.00	171.00	93.45	52.60	42.00